



# How to quote UnitedHealthcare FlexWork®

Proposal requests are initiated by UnitedHealthcare new business account executive/account management teams.

## Items needed to quote:

1. Completed proposal request (below)
2. Census with date of birth, gender, home ZIP code, any current elections
3. Current plan material (if applicable)

## Get a quote request

### Email quote requests to:

Mary Truong  
FlexWork Marketing Director  
[mary.truong@uhc.com](mailto:mary.truong@uhc.com)

FlexWork® proposal request			
UHC AE/SAE/SCE Lead	Proposal need by date		
Employer information	Employer legal name State		
FlexWork eligible employees			
Requested effective date			
Is this a current UnitedHealthcare account?	Yes or no	SCE/SAE or N/A	Current plan(s) or N/A UHC UW lead or N/A
Producer information	Broker or consultant company name City, State		
Producer compensation <small>Note: Agent/agency must be appointed with UHC Level Funded to receive commissions</small>	Standard <small>(Included unless alternate requested)</small>	Limited medical (MEC) \$5 per subscriber per month	Ancillary 10% of premium
	Alternate requested		
FlexWork plans and options			
Plans automatically included in all proposals (employers can select final options at time of sale)			
Limited medical (MEC) plans (choose up to 2 at time of sale)			
<ul style="list-style-type: none"><li>• Bridge Basic limited medical plan (will include optional pharmacy automatically; lowest cost)</li><li>• Bridge Standard limited medical plan</li><li>• Bridge Enhanced limited medical plan</li></ul>			

Optional plans and administration (indicate if these plans should be proposed)	Yes	No
Dental		
Vision		
Enhanced Hospital Indemnity Protection Plan (stand alone)* <small>Hospital Indemnity plan assume stand-alone election; not intended for common election with limited medical (MEC) plans.</small>		
Benefits administration platform		
<b>Important financial considerations</b>		
<ul style="list-style-type: none"><li>Limited medical (MEC) plans are proposed as level funded. Surplus share percentage varies by state regulations</li><li>Ancillary plans are proposed as fully insured</li><li>Self-bill is standard (allows you to remit what you collect in payroll deductions); list-bill is available</li><li>Penalty for not meeting participation requirements</li><li>Eligible for credits based on overall medical participation</li></ul>		

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